

SCHEDULE 3, Page 1 - ALL FUNDS

**CHAUTAUQUA COUNTY
STATEMENT OF DEBT AS OF DECEMBER 31, 2022, revised 2/15/23**

BONDS OUTSTANDING

FUND	PURPOSE	TYPE	TERM	INTEREST RATE	OUTSTANDING 12/31/22	FINAL MATURITY	PAYING AGENT
EL - Landfill	Cell Construction - Phase IV	Serial Bond 2019	10 years	2.00%	\$ 12,963,390	2029	EFC
EE - Energy Fund	Electric Plant Construction	Serial Bond 2016	15 years	2.125-4.0%	3,415,000	2030	DTC
EE - Energy Fund	Electric Plant Construction (2nd Series)	Serial Bond 2016	15 years	2.125-4.0%	2,120,000	2030	DTC
EE - Energy Fund	Clean Renewable Energy Bonds	Serial Bond 2010	15 years	4.25-5.25%	440,000	2025	DTC
EE - Energy Fund	Qualified Energy Conservation Bond	QECB	15 years	1.81%	412,316	2026	BOA
W - Long Term Debt	Starflight Helicopters	SB 2010 / refunded 2016	10 years	4.00%	815,000	2025	DTC
W - Long Term Debt	JCC Science Building	SB 2010 / refunded 2016	15 years	2.125%-4.00%	1,485,000	2030	DTC
W - Long Term Debt	JCC Third Dormitory Building	SB 2012 / refunded 2019	13 years	2.00%-2.125%	3,805,000	2032	DTC
W - Long Term Debt	Pulbic Improvement	Serial Bond 2014	25 years	2.50%-3.75%	7,190,000	2039	DTC
W - Long Term Debt	Pulbic Improvement	Serial Bond 2016	25 years	3.50%-4.00%	2,570,000	2040	DTC
W - Long Term Debt	Road Machinery DPF	Serial Bond 2019	10 years	2.00%	694,940	2029	DTC
W - Long Term Debt	* Jail Construction, Courts, Jail	SB 2022, refunded 2012/2004B	8 years	2.00% - 4.00%	7,340,000	2029	DTC
W - Long Term Debt	Road Machinery / DPF Roof	Serial Bond 2022	15 years	3.00%	183,964	2037	DTC
W - Long Term Debt	Road Machinery / DPF Large Equipment	Serial Bond 2022	15 years	3.00%	4,000,000	2037	DTC
W - Long Term Debt	Road Machinery DPF	Serial Bond 2022	15 years	3.00%	208,000	2037	DTC
W - Long Term Debt	Road Machinery DPF	Serial Bond 2022	15 years	3.00%	14,500	2037	DTC
W - Long Term Debt	Road Machinery DPF	Serial Bond 2022	15 years	3.00%	50,000	2037	DTC
W - Long Term Debt	Road Machinery DPF	Serial Bond 2022	15 years	3.00%	3,501,000	2037	DTC
W - Long Term Debt	IT WAN Upgrade	Serial Bond 2019	10 years	2.00%	1,130,965	2029	DTC
W - Long Term Debt	JCC Arts & Science Renovations	Serial Bond 2019	10 years	2.00%	747,200	2029	DTC
W - Long Term Debt	JCC Arts Center Renovation	Serial Bond 2019	10 years	2.00%	153,035	2029	DTC
W - Long Term Debt	Airport Fuel Farm Dunkirk	Serial Bond 2019	10 years	2.00%	405,470	2029	DTC
W - Long Term Debt	JCC Maintenance	Serial Bond 2022	15 years	3.00%	460,000	2037	DTC
W - Long Term Debt	IT Enterprise Software	Serial Bond 2022	15 years	3.00%	295,488	2037	DTC
W - Long Term Debt	JCC Roof	Serial Bond 2022	15 years	3.00%	156,000	2037	DTC
Total Serial Bonds					\$ 54,556,268		
ESN - NCLSD	Sewage Treatment / Phosphorous Removal	Serial Bond 2020	30 years	0.00%	2,704,313	2050	NYS EFC
ESS - SCCLSD	Sewage Treatment / Surface Aeration	Serial Bond 2022	15 years	3.00%	1,763,350	2037	NYS EFC
					\$ 4,467,663		
EWN - NCWD	* Water Infrastructure	BAN	5 years	0.00%	\$ 1,993,061	2,027	NYS EFC
EWN - NCWD	Water Infrastructure	Capital Note	30 years	2.00%	\$ 1,685,000	2046	Village of Brocton / NYS FFC
EWN - NCWD	Water Infrastructure	Capital Note	30 years	0.00%	\$ 4,093,104	2050	Village of Brocton / NYS FFC
ESN - NCLSD	Sewer Improvements	Capital Note	20 years	4.00%	\$ 401,650	2030	Chaut. Co.
ESP - PPDS	Sewer Improvements	Capital Note	10 years	2.50%	27,099	2024	Chaut. Co.
					\$ 6,206,853		
TOTAL DEBT OUTSTANDING DECEMBER 31, 2022					\$ 67,223,845		

* revision

SCHEDULE 3, Page 2 - ALL FUNDS

**CHAUTAUQUA COUNTY
STATEMENT OF DEBT AS OF DECEMBER 31, 2022**

INDEBTEDNESS AUTHORIZED AND UNISSUED

<u>RESOLUTION NUMBER</u>	<u>PROJECT</u>	<u>DATE AUTHORIZED</u>	<u>AUTHORIZED TOTAL AMOUNT</u>	<u>AUTHORIZED UNISSUED 12/31/22</u>
175-16	North Chautauqua County Water District	7/27/2016	11,750,000	11,750,000
196-16	JCC Demolition of Community Service Center	7/27/2016	\$ 350,000	\$ 350,000
203-22	PPD Sewer District Inflow & Infiltration Repair	8/24/2022	\$ 1,612,000	\$ 1,612,000
207-22	NCIWD#1 Water Storage Tank Repair	8/24/2022	\$ 863,000	\$ 863,000
TOTAL INDEBTEDNESS AUTHORIZED AND UNISSUED			\$ 14,575,000	\$ 14,575,000

SCHEDULE 4

CHAUTAUQUA COUNTY
DEBT STATEMENT SUMMARY PREPARED AS OF DECEMBER 31, 2022, revised 2/15/23

Five Year Average Full Valuation of Taxable Real Property			*	\$	8,018,146,509
Debt Limit 7% Thereof			*		561,270,256
OUTSTANDING INDEBTEDNESS					
Bonds	\$	59,023,931			*
Bond Anticipation Notes		1,993,061			*
Other Loans		0			
Capital Notes		<u>6,206,853</u>			
				\$	67,223,845
EXCLUSIONS					
Water Bonds	\$	0			*
Water Bond Anticipation Notes		1,993,061			*
Sewer Bonds		4,467,663			
Sewer Bond Anticipation Notes		0			
Sewer & Water Capital Notes		<u>6,206,853</u>			
				\$	12,667,577
Total Net Indebtedness				\$	54,556,268
New Debt Contracting Margin					<u>506,713,988</u>
Net Debt Contracting Power Exhausted					9.72%

* revised